SEC 1972 Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB

control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

| OMB APPROVAL | | | | |
|--------------------------|--|--|--|--|
| OMB Number: 3235-0076 | | | | |
| Expires: May 31, 2005 | | | | |
| Estimated average burden | | | | |
| nours per response 1 | | | | |

79

| 151 | |
|---------|--------|
| SEC USE | ONLY |
| Prefix | Serial |
| DATE RE | CEIVED |

| A PACIC IDENTIFICATION DATA | | | | | | |
|---|---|---------------------|-----------------|---------------|------|----------|
| Type of Filing: [X] New Filing [] Am | endment | | | | * | <u>'</u> |
| apply): | • | [] <u>Kale 505</u> | Mule 300 | [] Section 2 | +(0) | ULOE |
| Filing Under (Check box(es) that | [] Dula FOA | [] Rule 505 | (V) Dula 506 | [] Section 4 | 1(6) | [] |
| Ironwood Manufacturing Fund-SNA | P, LP offering o | f limited partn | ership interest | S | | |
| Name of Officing ([] check if this is an amendment and name has changed, and indicate change.) | | | | | | |

A. BASIC IDENTIFICATION DATA



1. Enter the information requested about the issuer

Name of Issuer ([] check if this is an amendment and name has changed, and indicate change.) Ironwood Manufacturing Fund - SNAP, LP

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)

420 Lexington Ave., New York, NY 10170, (212) 682-7100

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)

(if different from Executive Offices)

Same as above

Brief Description of Business

To operate an investment entity that is designed to acquire, hold, exchange, sell and generally dispose of

| securities as well as to perform a such purpose. | ll of the functions and execute and perform o | certain contracts to effectuate |
|--|---|---------------------------------|
| Type of Business Organization | | |
| [] corporation | [X] limited partnership, already formed | [] other (please specify): |

| , | • | Month Year | | | • |
|--|--|--|--|--|--|
| Actual or Estimated Date of | of Incorporation or | May 2005 | | [X] Actual | [] Estimated |
| Organization: Jurisdiction of Incorporatio CN for Canada; FN for oth | | | r U.S. Postal Se | ervice abbreviation | on for State: |
| SENERAL INSTRUCTION ederal: | NS | ing in a depth continue of the | and the second of the second o | | |
| Who Must File: All issuers | | | | exemption under | Regulation |
| O or Section 4(6), 17 CFR When to File: A notice must notice is deemed filed with date it is received by the Swhich it is due, on the date Where to File: U.S. Securit | st be filed no later to the U.S. Securities SEC at the address to it was mailed by | than 15 days aft es and Exchange s given below or, United States re | er the first sale c Commission (S if received at the gistered or certi | SEC) on the earlinat address after fied mail to that a | er of the the date on address. |
| 20549. Copies Required: <u>Five (5)</u> signed. Any copies not ma printed signatures. | | | | | |
| <i>Information Required:</i> A ne | ew filing must conf | tain all informatio | on requested. A | mendments need | |
| the name of the issuer and material changes from the need not be filed with the Selling Fee: There is no fed | information previous | | | | |
| the name of the issuer and material changes from the need not be filed with the Stiling Fee: There is no fed State: This notice shall be used to securities in those state ULOE must file a separate have been made. If a state a fee in the proper amount in accordance with state la | information previous information previous information previous information previous indicate reliance is that have adopted notice with the Sign requires the payof shall accompany | ously supplied in on the Uniform ed ULOE and the ecurities Adminis ment of a fee as this form. This r | Parts A and B. Limited Offering at have adopted strator in each s a precondition to the process of the process | Part E and the A g Exemption (ULC this form. Issuer tate where sales o the claim for the led in the approp | DE) for sales s relying on are to be, or e exemption, riate states |
| the name of the issuer and material changes from the need not be filed with the State: This notice shall be used to securities in those state ULOE must file a separate have been made. If a state a fee in the proper amount in accordance with state la completed. | information previous information previous information previous information previous information feet and the set of the previous information previous information previous information previous information previous information information information information information previous information informati | ously supplied in on the Uniform ed ULOE and the ecurities Adminis ment of a fee as this form. This r | Parts A and B. Limited Offering at have adopted strator in each s a precondition to the process of the part of th | Part E and the A g Exemption (ULC this form. Issuer tate where sales o the claim for the led in the approp | DE) for sales s relying on are to be, or e exemption, riate states |
| the name of the issuer and material changes from the need not be filed with the Stiling Fee: There is no fed State: This notice shall be used to securities in those state ULOE must file a separate have been made. If a state a fee in the proper amount in accordance with state la | information previous SEC. leral filing fee. lera | on the Uniform ed ULOE and the ecurities Administrator of a fee as this form. This rain the notice conduction of the interview of the issuer has been cover to vote or decurities of the issuer form the issuer to some of corporate issuer the issuer to some of corporate issuer the interview of the issuer to some of corporate issuer the interview of the issuer to some of corporate issuer the interview of the issuer that is the interview of the issuer that is the interview of the in | Limited Offering at have adopted strator in each s a precondition to notice shall be finatitutes a part of the companies of t | Part E and the A g Exemption (ULC) this form. Issuer tate where sales o the claim for th led in the approp f this notice and the past five yea the vote or dispose | DE) for sales relying on are to be, or e exemption, riate states must be |

Ironwood Management Partners, LLC, 420 Lexington Avenue, Suite 2650, New York, NY 10170

| Check Box(es) that Apply: | [X] Promoter [X] | Beneficial Owner | [] | Executive Officer | [] | Director | []General and/or Managing Partner |
|-------------------------------------|-------------------------|--|---------------------|---|--|----------------------------------|--|
| Full Name (Last name Paul Balser | e first, if individual) | | A 21 | | ************************************** | | |
| Business or Residence | e Address (Number | and Street, | City, S | State, Zip Cod | de) | | |
| Ironwood Managemen | t Partners, LLC, 420 | Lexington A | Avenue | e, Suite 2650, | New Yo | rk, NY 10 | 170 |
| Check Box(es) that | [X] Promoter [X | Y 1 Repetic | 1 lei | Executive | ſ 1 | Director | [] General and/o |
| Apply: | [X]Fromoter (2 | Owner | iai [] | Officer | ιı | Director | Managing Partner |
| Full Name (Last name | e first, if individual) | Control of the contro | No. Accessed to the | a Contract State of the State of Contract State | *************************************** | | |
| Michael C. Jackson | | | | | | | |
| Business or Residence | e Address (Number | and Street, | City, S | State, Zip Cod | de) | | |
| Ironwood Managemen | t Partners, LLC, 420 | Lexington & | Avenu | e, Suite 2650, | New Yo | rk, NY 10 | 170 |
| | | | | | _ | | |
| Check Box(es) that Apply: | [] Promoter [] | Beneficial Owner | [] | Executive Officer | [] | Director | [X] General and/or Managing Partner |
| Full Name (Last name | e first, if individual) | | | | enter produced to the | 200 - 200 - 30 - 100 - 1 200 - 1 | And the second s |
| IMP-SNAP, LLC | | | | | | | |
| Business or Residence | e Address (Number | and Street, | City, S | State, Zip Cod | de) | Or see | |
| 420 Lexington Avenue | , New York, NY 101 | 70 | | | | | |
| Check Box(es) that Apply: | [X] Promoter [] | Beneficial Owner | [] | Executive Officer | [] | Director | [] General and/or Managing Partner |
| Full Name (Last name | e first, if individual) | grigoriani in garantiga. Tra spiringer (; grapa ; in a | en ve | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | |
| Ironwood Managemen | nt Partners, LLC | | | ······································ | | | |
| Business or Residence | ce Address (Number | and Street, | City, S | State, Zip Co | de) | | |
| 420 Lexington Avenue | , New York, NY 101 | 70 | | Marian de la companya de la companya | | | man manana and and and and and and and and an |
| Check Box(es) that Apply: | [] Promoter [|] Beneficial Owner | [] | Executive Officer | [] | Director | []General and/or Managing Partner |
| Full Name (Last name | e first, if individual) | | | | | | |
| Business or Residence | ce Address (Numbe | r and Street, | City, | State, Zip Co | de) | | |

| Check Box(es Apply: |) that | [] Pro | moter [|] Benet Owne | - |] Exec Offic | cutive er | [][| Director (| - | neral and/o naging tner |
|---|---|---|--|---|--|--|---|--|------------------------------|--|-------------------------------|
| Full Name (La | st name f | irst, if inc | dividual) | S. S. Boyandon (Sept. 10) | the and profession to the section of | V 230000 - 0 00000 - 0 0 | ~ · · · · · · · · · · · · · · · · · · · | | | · · · · · · · · · · · · · · · · · · · | |
| [|] | | | | | | | | | | 1 |
| Business or Re | esidence | Address | (Numbe | r and St | treet, Cit | y, State, | Zip Cod | e) | | t operation of the contract | V (|
| [| | | | | | | | | | | |
| (Use See Page 4A | blank st | neet, or | copy an | d use a | dditiona | l copies | of this | sheet, a | s neces | sary.) | And a service and |
| The American Company | | | B. INFO | ORMATI | ON ABO | OUT OF | ERING | W. H. W. | 1 | | |
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in thi offering? Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any | | | | | | | | l | Yes] }0 | No [X] | |
| individual? 3. Does the of | | | ownersh | ip of a s | inale un | it? | | | | Yes | No [X] |
| directly or indirectly or indirectly or indirectly or sassociated per states listed are associated for formation for Full Name (La | with sales rson or ag , list the n ociated pe that brok | of secu gent of a name of t ersons of ter or de | rities in t broker of the broke such a t aler only | he offeri or dealer er or dea oroker o | ing. If a pregister aler. If me | person to ed with to ore than | be liste he SEC five (5) p | d is an and/or w persons | rith a | | |
| N/A | | 0 1, 11 11 11 | 21110001, | | | | | | | | |
| Business or R | esidence | Address | (Numbe | er and S | treet, Cit | y, State, | Zip Cod | e) | | | |
| [|] | | | | | | · | • | | | |
| Name of Asso | ciated Bro | oker or E | Dealer | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | <u>.</u> , | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| N/A | | | | | | | | | | | |
| States in Whic (Check "All Sta | | | | | | | Purchase | ers | | [] All S | tates |
| [AL] [AK] [IL] [IN] [MT] [NE] [RI] [SC] | [AZ] [IA] [NV] [SD] | [AR] [KS] [NH] [TN] | [CA] [KY] [NJ] [TX] | [CO] [LA] [NM] [UT] | [CT] [ME] [NY] [VT] | [DE] [MD] [NC] [VA] | (DC) [MA] [ND] [WA] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK] [WI] | [HI] [MS] [OR] [WY] | [ID] [MO] [PA] [PR] |
| Full Name (La | st name f | irst, if ind | dividual) | ······································ | | | | | | | |
| Business or R | esidence | Address | : (Numbe | ar and S | treet Cit | v State | Zin Coo | اما | | | |

| Name | of Asso | ciated Br | oker or I | Dealer | | | | | | | | · · · · · · · · · · · · · · · · · · · |
|------------------------------|---|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|----------------------------------|------------------------------|------------------------------|------------------------------|---------------------------------------|
| | | | | | cited or I States) | | Solicit I | Purchase | ers | | [] All Sta | ates |
| [AL] [IL] [MT] [RI] | [AK] [IN] [NE] [SC] | [AZ] [IA] [NV] [SD] | [AR] [KS] [NH] [TN] | [CA] [KY] [NJ] [TX] | [CO] [LA] [NM] [UT] | [CT] [ME] [NY] [VT] | [DE] [MD] [NC] [VA] | [DC] [MA] [ND] [WA] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK] [WI] | [HI] [MS] [OR] [WY] | [ID] [MO] [PA] [PR] |
| Full Na | ame (La | st name | first, if in | dividual) | | | gang e a la late e la ger | | | | | |
| Busine | ess or Re | esidence | Addres | s (Numb | er and S | treet, Cit | y, State, | Zip Cod | e) | | | |
| Name | of Asso | ciated Br | oker or l | Dealer | | Marie II. Service Andrews | | to any supplementary of the con- | | Andrew London | | |
| | | | | | cited or I States) | | o Solicit | Purchase | ers | | [] All S | tates |
| [AL] [IL] [MT] [RI] | [AK] [IN] [NE] [SC] | [AZ] [IA] [NV] [SD] | [AR] [KS] [NH] [TN] | [CA] [KY] [NJ] [TX] | [CO] [LA] [NM] [UT] | [CT] [ME] [NY] [VT] | [DE] [MD] [NC] [VA] | [DC] [MA] [ND] [WA] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK] [WI] | [HI] [MS] [OR] [WY] | [ID] [MO] [PA] [PR] |
| | (Use blank sheet, or copy and use additional copies of this sheet, as necessary.) | | | | | | | | | | | |

^{1.} Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

| Type of Security Debt Equity | Aggregate Offering Price \$0.00 \$0.00 | Amount Already Sold \$0.00 \$0.00 |
|---|--|--|
| Convertible Securities (including warrants) Partnership Interests Other: Total Answer also in Appendix, Column 3, if filing under ULOE. | \$ <u>0.00</u> \$ <u>7,500,000.02</u> \$ <u>0.00</u> \$ <u>7,500,000.02</u> | \$ <u>0.00</u> \$ <u>7,500,000.02</u> \$ <u>0.00</u> \$ <u>7,500,000.02</u> |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | |
|--|---------------------|---|
| Accredited Investors | Number Investors 85 | Aggregate Dollar Amount of Purchases \$7,500,000.02 \$0 \$ |
| Answer also in Appendix, Column 4, if filing under ULOE. | | |
| 3. If this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. na | | |
| Type of offering Rule 505 Regulation A Rule 504 Total | Type of Security | Dollar Amount Sold \$ \$ \$ \$ |
| 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | |
| Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Total | | [] \$ <u>0</u> [] \$0 [] \$0 [] \$0 [] \$0 [] \$0 |
| b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question the "adjusted gross proceeds to the issuer." | | se is <u>\$7,500,000.02</u> |

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

| Salaries and fees Purchase of real estate Purchase, rental or leasing and installation of machinery | Payments to Officers, Directors, & Affiliates [] \$0 | Payments To Others [] \$0 [] \$0 |
|--|---|--------------------------------------|
| and equipment | []\$ <u>0</u> | []\$ <u>0</u> |
| Construction or leasing of plant buildings and facilities | []\$ <u>0</u> | []\$ <u>0</u> |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | [] \$ <u>0</u> | [X] <u>\$7,500,000.02</u> |
| Repayment of indebtedness | []\$0 []\$ <u>0</u> []\$ 0 | [] \$ <u>0</u> _ [] \$0 |
| | []\$0 | []\$ |
| Column Totals Total Payments Listed (column totals added) | [] \$ <u>0</u> [] \$ <u>0</u> | [] \$ <u>0</u> [X]\$7,500,000.02 |

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under <u>Rule 505</u>, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of <u>Rule 502</u>.

| Issuer (Print or Type) Ironwood Manufacturing Fund-SNAP, LP | Signature Date September 15, 2005 |
|---|---|
| Name of Signer (Print or Type) | (Title of Signer (Print or Type) |
| John A. Cosentino, Jr. | By: John A. Cosentino, Jr., Managing Member of IMP- SI,LLC, General Partner of Ironwood Manufacturing Fund-SNAP, LP |

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations, (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions. Yes No of such rule?

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)

Ironwood Manufacturing Fund-SNAP, LP

Name of Signer (Print or Type)

John A. Cosentino, Jr.

Signature

September 15, 2005

Title of Signer (Print or Type)

By: John A. Cosentino, Jr., Managing Member of IMP-SNAP, LLC, General Partner of Ironwood

Manufacturing Fund-SNAP, LP

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX - Page 1

| 1 | 2 3 4 | | | | | | | | 5 | |
|---------|--|----|---|--------------------------------------|---|--|--------|--|----|--|
| F | Intend to sell to non-accredited investors in State (Part B-Item 1) | | Type of security and aggregate | | Type of inves ount purchase (Part C-Ite | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | | | | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non- Accredite d Investors | Amount | Yes | No | |
| AL | | | | | | | | | | |
| AK | | | | | | | | | | |
| AZ · | | x | Limited Partnership Interests; \$7,500,000.02 | 1 | \$32,600.19 | 0 | 0 | | x | |
| AR | | | | | | | | | | |
| СА | | | Limited Partnership Interests; \$7,500,000.02 | 1 | \$3,260.02 | 0 | 0 | | X | |
| СО | | x | Limited Partnership Interests; \$7,500,000.02 | 1 | \$558,020.19 | 0 | 0 | | x | |
| СТ | | x | Limited Partnership Interests; \$7,500,000.02 | 22 | \$571,685.40 | 0 | 0 | | X | |
| DE | | х | Limited Partnership Interests; \$7,500,000.02 | 1 | \$ 65, 200 .38 | 0 | 0 | | X | |
| DC | | | | | | | | | | |
| FL | | x | Limited Partnership Interests; \$7,500,000.029 | 3 | \$99,226.00 | 0 | 0 | To the state of th | x | |
| GA | | | | | | | | | | |
| HI | | | | | | | | | | |

| 1 | 2 | | 3 | | | 4 | 5 | | | |
|-------|--|------|--|---------------------------|-------|---|--|--------|-----|----|
| • | Intend to sell to non-accredited investors in State (Part B-Item 1) | | Type of security and aggregate offering price offered in state (Part C-Item 1) | | | Type of inves ount purchase (Part C-Ite | Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | | | |
| State | Yes | , No | | Numbe Accred Invest | lited | | Number of Non- Accredite d Investors | Amount | Yes | No |
| ID | | | | | | | | | | |
| IL | | | Limited Partnership Interests; \$7,500,000.02 | 3 | | \$78,810.64 | 0 | 0 | | x |
| IA | | | | | | | | | | |
| KS | | Х | Limited Partnership Interests; \$7,500,000.02 | 1 | | \$27,220.49 | 0 | 0 | | x |
| KY | | | | | | | | | | |
| LA | | | | | | | | | | |
| ME | | | | | | | | | | |
| MD | | | | | | | | | | |
| MA | | x | Limited Partnership Interests; \$7,500,000.02 | 8 | | \$204,420.35 | 0 | 0 | | x |
| Mŧ | | | The state of the s | | | | | | | |
| MN | | | | | | | | | | |
| MS | | | | | | | | | | |
| МО | | X | Limited Partnership Interests; \$7,500,000.02 | 1 | | \$272,204.97 | 0 | 0 | | x |
| МТ | | | | | | | | | | |
| NE | | | | | | | | | | |
| NV | | | | | | | | | | |

| 4 | 2 | | 2 | 4 | | | | | | | |
|-------|----------|---|--|-----|------------------------------|--|--|---|-----|----|--|
| 4 | to non-a | d to sell accredited is in State 3-Item 1) | 3 Type of security and aggregate offering price offered in state (Part C-Item 1) | | | 4 Type of invest ount purchase (Part C-Iter | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | | | | |
| State | Yes | No | | Acc | nber of redited estors | | Number of Non- Accredite d Investors | | Yes | No | |
| NH | | | | | | | | · | | | |
| NJ | | | Limited Partnership Interests; \$7,500,000.02 | 3 | | \$45,925.36 | 0 | 0 | | X | |
| NM | | | | | | | | | | | |
| NY | | x | Limited Partnership Interests; \$7,500,000.02 | 21 | | \$969,385.53 | 0 | 0 | | x | |
| NC | | | | | | | | | | | |
| ND | | | | | | | | | | | |
| ОН | | x | Limited Partnership Interests; \$7,500,000.02 | 13 | | \$4,082,430.5 | 0 0 | 0 | | x | |
| ОК | | | on the same of the | | | | | | | | |
| OR | | | For the state of t | | | | | | | | |
| PA | | x | Limited Partnership Interests; \$7,500,000.02 | 2 | | \$45,640.27 | 0 | 0 | | × | |
| RI | | | | | | | | | | | |
| sc | | x | Limited Partnership Interests; \$7,500,000.02 | 1 | | \$34,025.62 | 0 | 0 | | × | |
| SD | | | | | | | | | | | |
| TN | | x | Limited Partnership Interests; \$7,500,000.02 | 1 | , | \$260,801.53 | 0 | 0 | | x | |
| TX | | | | | | | | | | | |

| 1 | | 2 | 3 | T | 4 | 5 | | | |
|-------|----------|--|---|---------------------------------------|-----------------|--|---|-----|----|
| | to non-a | d to sell accredited rs in State | Type of security and aggregate offering price offered in state | | Type of investo | Disqualification under State ULOE (if yes, attach explanation of waiver granted) | | | |
| | 3 | 3-Item 1) | (Part C-Item 1) | | (Part C-Iten | (Part E-Item 1) | | | |
| State | Yes | No | | Nurnber of Accredited Investors | X . | Numbe r of Non- Accredi ted Investo rs | | Yes | No |
| UT | | | An inches de la company de la | | | | | | |
| VT | | | | | | | | | |
| VA | | x | Limited Partnership Interests; \$7,500,000.02 | 1 | \$136,102.49 | 0 | 0 | | x |
| WA | | | | | | | | | |
| WV | | | | | | | | | |
| WI | | | | | | | | | |
| WY | | | | | | | | | |
| PR | | | | | | | | | |

http://www.sec.gov/divisions/corpfin/forms/formd.htm Last update: 06/06/2002